

ELIGIBILITY CHECKLIST

Please use the following checklist to check your eligibility. If you have answered 'Yes' to **ALL** of the following questions and considered the separate guidelines, please proceed to the on-line application form on the website.

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| <p>1. Is your organisation within the "Provincial District of Auckland"?
 <i>(That part of New Zealand north of Te Kuiti, Taumarunui, Turangi & the Mahia Peninsula, up to Cape Reinga).</i>
 <i>Please check the map available on the website.</i></p> | <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">Yes / No</div> |
| <p>2. Will funds exclusively, in the first instance, directly benefit a wide section of the community only in the 'Provincial District of Auckland'.</p> | <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">Yes / No</div> |
| <p>2. If you are a National Office for an organisation, will grant funds only be used for a charitable purpose within the Provincial District of Auckland?
 <i>(note – funds for operating costs, office equipment etc. for a National Office technically benefit the whole of NZ)</i></p> | <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">Yes / No</div> |
| <p>3. Is your organisation one of the following:</p> <ul style="list-style-type: none"> Charitable Trust Registered Incorporated Society School or not-for-profit Educational Facility A not-for-profit organisation with an adopted constitution and rules with annually audited accounts and annual reports. | <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">Yes / No</div> |
| <p>4. Will your grant benefit a sufficiently wide section of the community and not just exclusively for members of your organisation? <i>(e.g. Sports Clubs)</i></p> | <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">Yes / No</div> |
| <p>5. Have you checked that your application is <u>NOT</u> for one of the following exclusions:</p> | <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">Yes / No</div> |

The Sir John Logan Campbell Residuary Estate will generally **NOT** make grants:

- (a) For travel
 - (b) To make endowments
 - (c) For scholarships or directly benefiting only one person in the first instance.
 - (d) For salaries, wages or any form of remuneration
 - (e) For vehicles – except where the vehicle will be used for transportation of physically and/or intellectually disabled people.
 - (f) For church buildings – except church halls for general community use and church buildings which are of significant historical and architectural importance.
 - (g) For projects provided or owned by any local body authority, or central government department or agents.
 - (h) To service organisations where they raise or collect funds for other organisations.
 - (i) Towards completed projects or expenditure incurred prior to the approval of our donation.
6. If you have received a grant previously from the Sir John Logan Campbell Residuary Estate, is the project complete and if so have you completed all accountability requirements?

Yes / No